

Laporan Realisasi Penggunaan Dana Hasil Penawaran Umum (PU) PT Barito Pacific Tbk Periode 30 Juni 2026															
No.	Jenis Penawaran Umum	Tanggal Efektif	Nilai Realisasi Hasil Penawaran Umum			Uraian	Rencana Penggunaan Dana		Realisasi Penggunaan Dana			Sisa Dana Hasil Penawaran Umum			Target Waktu Penggunaan Dana
			Jumlah Hasil Penawaran Umum	Biaya Penawaran Umum	Hasil Bersih		Jumlah	Persentase terhadap hasil PU	Jumlah	Persentase terhadap hasil PU	Pos dalam Laporan Keuangan	Jumlah	Persentase terhadap hasil PU	Keterangan	
1	Penawaran Umum Berkelanjutan Obligasi Berkelanjutan III Barito Pacific Tahap III Tahun 2024	31 Januari 2023	1.000.000.000.000	8.839.474.150	991.160.525.850	Seluruh dana yang diperoleh dari Penawaran Umum Berkelanjutan III Barito Pacific Tahap III Tahun 2024 setelah dikurangi biaya-biaya emisi, seluruhnya akan dipergunakan untuk pembayaran pinjaman Perseroan dengan rincian sebagai berikut :									
						1) Pembayaran penuh Obligasi Berkelanjutan III Barito Pacific Tahap II Tahun 2023 Seri A	52.520.000.000	5,30%	52.520.000.000	5,30%	Liabilitas jangka panjang - utang obligasi dan wesel bayar	-	0,00%	-	-
						2) Pembayaran sebagian Obligasi Berkelanjutan I Barito Pacific Tahap III Tahun 2020 Seri C	76.680.537.756	7,74%	76.680.537.756	7,74%	Liabilitas jangka panjang - utang obligasi dan wesel bayar	-	0,00%	-	-
						3) Pembayaran penuh Obligasi Berkelanjutan II Barito Pacific Tahap I Tahun 2021 Seri B	188.900.000.000	19,06%	-	0,00%	Liabilitas jangka panjang - utang obligasi dan wesel bayar	188.900.000.000	19,06%	-	7 Juli 2026
						4) Pembayaran sebagian utang Perseroan kepda PT Bank Negara Indonesia (Persero) Tbk berdasarkan Akta Perjanjian Kredit No.117 tanggal 21 September 2021 yang dibuat dihadapan Wenda Taurusita Amidjaja, S.H., Notaris di Jakarta dengan jumlah pokok maksimum sebesar USD125.000.000	304.687.500.000	30,74%	304.687.500.000	30,74%	Liabilitas jangka panjang - utang obligasi dan wesel bayar	-	0,00%	-	-
						5) Pembayaran sebagian Utang Perseroan kepada Bangkok Bank Public Company Limited berdasarkan Facility Agreement for US\$ 252.700.000 Term Loan/Standby Letter of Credit Facility tanggal 5 Agustus 2020	368.372.488.094	37,17%	368.372.488.094	37,17%	Liabilitas jangka panjang - utang obligasi dan wesel bayar	-	0,00%	-	-
						Jumlah			1.000.000.000.000	8.839.474.150	991.160.525.850	991.160.525.850	100,00%	802.260.525.850	80,94%

Jakarta, 6 Juli 2026
PT Barito Pacific Tbk


Rudy Suparman
Wakil Direktur Utama


David Kosasih
Direktur

Detail Laporan Realisasi Penggunaan Dana

a. Rincian Biaya Penawaran Umum

Jenis Penawaran Umum	Tanggal Efektif	Jumlah Hasil Penawaran Umum	Biaya Penawaran Umum		
			Uraian Biaya	Jumlah	Persentase
Penawaran Umum Berkelanjutan Obligasi Berkelanjutan III Barito Pacific Tahap III Tahun 2024	31 Januari 2023	991.160.525.850	Biaya jasa penjaminan	801.477.000	9,07%
			Biaya jasa manajemen Penawaran Umum	3.740.226.000	42,31%
			Biaya jasa penjualan	801.477.000	9,07%
			Biaya jasa Profesi Penunjang Pasar Modal	2.536.568.750	28,70%
			Biaya jasa Lembaga Penunjang Pasar Modal	144.300.000	1,63%
			Biaya jasa konsultasi keuangan	721.500.000	8,16%
			Biaya Pendaftaran	24.950.000	0,28%
			Biaya lain-lain	68.975.400	0,78%
			Jumlah	8.839.474.150	100,00%

b. Rincian Rencana dan Realisasi Penggunaan Dana Hasil Penawaran Umum

Jenis Penawaran Umum	Tanggal Efektif	Jumlah Hasil Penawaran Umum	Rencana Penggunaan Dana								Persentase rencana penggunaan dana terhadap nilai hasil PU	Realisasi Penggunaan Dana								Persentase realisasi terhadap nilai hasil PU	Deviasi	Keterangan
			Level 1		Level 2		Level 3		Level 4			Level 1		Level 2		Level 3		Level 4				
			Deskripsi	Nilai	Deskripsi	Nilai	Deskripsi	Nilai	Deskripsi	Nilai		Deskripsi	Nilai	Deskripsi	Nilai	Deskripsi	Nilai	Deskripsi	Nilai			
Penawaran Umum Berkelanjutan Obligasi Berkelanjutan III Barito Pacific Tahap III Tahun 2024	31 Januari 2023	991.160.525.850	Seluruh dana yang diperoleh dari Penawaran Umum Berkelanjutan III Barito Pacific Tahap III Tahun 2024 setelah dikurangi biaya-biaya emisi, seluruhnya akan dipergunakan untuk pembayaran pinjaman Perseroan dengan rincian sebagai berikut :									Seluruh dana yang diperoleh dari Penawaran Umum Berkelanjutan III Barito Pacific Tahap III Tahun 2024 setelah dikurangi biaya-biaya emisi, seluruhnya akan dipergunakan untuk pembayaran pinjaman Perseroan dengan rincian sebagai berikut :										
			1) Pembayaran penuh Obligasi Berkelanjutan III Barito Pacific Tahap II Tahun 2023 Seri A	52.520.000.000							5,30%	1) Pembayaran penuh Obligasi Berkelanjutan III Barito Pacific Tahap II Tahun 2023 Seri A	52.520.000.000							5,30%	0,00%	
			2) Pembayaran sebagian Obligasi Berkelanjutan I Barito Pacific Tahap III Tahun 2020 Seri C	76.680.537.756							7,74%	2) Pembayaran sebagian Obligasi Berkelanjutan I Barito Pacific Tahap III Tahun 2020 Seri C	76.680.537.756							7,74%	0,00%	
			3) Pembayaran penuh Obligasi Berkelanjutan II Barito Pacific Tahap I Tahun 2021 Seri B	188.900.000.000							19,06%	3) Pembayaran penuh Obligasi Berkelanjutan II Barito Pacific Tahap I Tahun 2021 Seri B	-							0,00%	19,06%	Penggunaan dana tanggal 7 Juli 2026
			4) Pembayaran sebagian utang Perseroan kepda PT Bank Negara Indonesia (Persero) Tbk berdasarkan Akta Perjanjian Kredit No.117 tanggal 21 September 2021 yang dibuat dihadapan Wenda Taurusita Amidjaja, S.H., Notaris di Jakarta dengan jumlah pokok maksimum sebesar USD125.000.000	304.687.500.000							30,74%	4) Pembayaran sebagian utang Perseroan kepda PT Bank Negara Indonesia (Persero) Tbk berdasarkan Akta Perjanjian Kredit No.117 tanggal 21 September 2021 yang dibuat dihadapan Wenda Taurusita Amidjaja, S.H., Notaris di Jakarta dengan jumlah pokok maksimum sebesar USD125.000.000	304.687.500.000							30,74%	0,00%	
			5) Pembayaran sebagian Utang Perseroan kepada Bangkok Bank Public Company Limited berdasarkan Facility Agreement for USS 252.700.000 Term Loan/Standby Letter of Credit Facility tanggal 5 Agustus 2020	368.372.488.094							37,17%	5) Pembayaran sebagian Utang Perseroan kepada Bangkok Bank Public Company Limited berdasarkan Facility Agreement for USS 252.700.000 Term Loan/Standby Letter of Credit Facility tanggal 5 Agustus 2020	368.372.488.094							37,17%	0,00%	

c. Rincian Penempatan Sisa Dana

Jenis Penawaran Umum	Tanggal Efektif	Sisa Dana	Penempatan	Jangka Waktu Penempatan	Tingkat Suku Bunga atau Imbal Hasil	Hubungan dengan Perusahaan
Penawaran Umum Berkelanjutan Obligasi Berkelanjutan III Barito Pacific Tahap III Tahun 2024	31 Januari 2023	171.441.245.293	Penempatan rekening giro pada Bank Mandiri	-	5,00%	Pihak ketiga
Penawaran Umum Berkelanjutan Obligasi Berkelanjutan III Barito Pacific Tahap III Tahun 2024	31 Januari 2023	17.458.754.707	Penempatan rekening giro pada Bank Negara Indonesia	-	4,50%	Pihak ketiga
Jumlah		188.900.000.000				

Report on the Realization of the Use of Proceeds from the Public Offering															
PT Barito Pacific Tbk															
Period June 30, 2026															
No.	Types of Public Offerings	Effective Date	Realized Value of Public Offering Proceeds			Description	Fund Utilization Plan		Actual Fund Utilization			Remaining Proceeds from the Public Offering			Target Timeline for Fund Utilization
			Total Proceeds from Public Offering	Public Offering Expenses	Net Result		Total	Percentage of the PO result	Total	Percentage of the PO result	Items in Financial Statements	Total	Percentage of the PO result	Information	
1	Shelf Public Offering of Barito Pacific Shelf Bonds III, Phase III, Year 2024	January 31, 2023	1.000.000.000.000	8.839.474.150	991.160.525.850	All proceeds from Barito Pacific's Shelf Registration Bond III, Phase III of 2024, net of issuance costs, will be used entirely to repay the Company's loans, with details as follows:									
						1) Full repayment of Barito Pacific Shelf Registration Bond III Phase II Year 2023 Series A	52.520.000.000	5,30%	52.520.000.000	5,30%	Long-term liabilities – bonds payable and notes payable	-	0,00%	-	-
						2) Partial repayment of Barito Pacific Shelf Registration Bonds I, Phase III Year 2020, Series C	76.680.537.756	7,74%	76.680.537.756	7,74%	Long-term liabilities – bonds payable and notes payable	-	0,00%	-	-
						3) Full repayment of Barito Pacific Shelf Registration Bonds II Phase I Year 2021 Series B	188.900.000.000	19,06%	-	0,00%	Long-term liabilities – bonds payable and notes payable	188.900.000.000	19,06%	-	July 7, 2026
						4) Partial repayment of the Company's indebtedness to PT Bank Negara Indonesia (Persero) Tbk pursuant to Credit Agreement Deed No. 117 dated September 21, 2021, executed before Wenda Taurusita Amidjaja, S.H., a Notary in Jakarta, with a maximum principal amount of USD125,000,000.	304.687.500.000	30,74%	304.687.500.000	30,74%	Long-term liabilities – bonds payable and notes payable	-	0,00%	-	-
						5) Partial repayment of the Company's indebtedness to Bangkok Bank Public Company Limited under the Facility Agreement for a US\$ 252,700,000 Term Loan/Standby Letter of Credit Facility dated August 5, 2020.	368.372.488.094	37,17%	368.372.488.094	37,17%	Long-term liabilities – bonds payable and notes payable	-	0,00%	-	-
Total			1.000.000.000.000	8.839.474.150	991.160.525.850		991.160.525.850	100,00%	802.260.525.850	80,94%		188.900.000.000	19,06%	-	-

Jakarta, 6 Juli 2026
PT Barito Pacific Tbk


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Detail Laporan Realisasi Penggunaan Dana

a. Rincian Biaya Penawaran Umum

Types of Public Offerings	Effective Date	Total Proceeds from Public Offering	Public Offering Expenses		
			Expenses Breakdown	Total	Percentage
Shelf Public Offering of Barito Pacific Shelf Bonds III, Phase III, Year 2024	January 31, 2023	991.160.525.850	Guarantee service fees	801.477.000	9,07%
			Public Offering management service fees	3.740.226.000	42,31%
			Sales service fees	801.477.000	9,07%
			Fees for Capital Market Supporting Professionals	2.536.568.750	28,70%
			Service fees of Capital Market Supporting Institutions	144.300.000	1,63%
			Financial consulting fees	721.500.000	8,16%
			Registration fee	24.950.000	0,28%
			Miscellaneous expense	68.975.400	0,78%
			Total	8.839.474.150	100,00%

b. Details of the Plan and Realization of the Use of Proceeds from the Public Offering

Types of Public Offerings	Effective Date	Total Proceeds from Public Offering	Fund Utilization Plan								Percentage of the planned fund utilization relative to the value of the PO output.	Actual Fund Utilization								Percentage of realization against the value of PO results	Deviation	Information
			Level 1		Level 2		Level 3		Level 4			Level 1		Level 2		Level 3		Level 4				
			Description	Mark	Description	Mark	Description	Mark	Description	Mark		Description	Mark	Description	Mark	Description	Mark					
Shelf Public Offering of Barito Pacific Shelf Bonds III, Phase III, Year 2024	January 31, 2023	991.160.525.850	All proceeds from Barito Pacific's Shelf Registration Bond III, Phase III of 2024, net of issuance costs, will be used entirely to repay the Company's loans, with details as follows:									All proceeds from Barito Pacific's Shelf Registration Bond III, Phase III of 2024, net of issuance costs, will be used entirely to repay the Company's loans, with details as follows:										
			1) Full repayment of Barito Pacific Shelf Registration Bond III Phase II Year 2023 Series A	52.520.000.000							5,30%	1) Full repayment of Barito Pacific Shelf Registration Bond III Phase II Year 2023 Series A	52.520.000.000							5,30%	0,00%	
			2) Partial repayment of Barito Pacific Shelf Registration Bonds I, Phase III Year 2020, Series C	76.680.537.756							7,74%	2) Partial repayment of Barito Pacific Shelf Registration Bonds I, Phase III Year 2020, Series C	76.680.537.756							7,74%	0,00%	
			3) Full repayment of Barito Pacific Shelf Registration Bonds II Phase I Year 2021 Series B	188.900.000.000							19,06%	3) Full repayment of Barito Pacific Shelf Registration Bonds II Phase I Year 2021 Series B	-							0,00%	19,06%	Utilization of funds on July 7, 2026
			4) Partial repayment of the Company's indebtedness to PT Bank Negara Indonesia (Persero) Tbk pursuant to Credit Agreement Deed No. 117 dated September 21, 2021, executed before Wenda Taurusita Amidjaja, S.H., a Notary in Jakarta, with a maximum principal amount of USD125,000,000.	304.687.500.000							30,74%	4) Partial repayment of the Company's indebtedness to PT Bank Negara Indonesia (Persero) Tbk pursuant to Credit Agreement Deed No. 117 dated September 21, 2021, executed before Wenda Taurusita Amidjaja, S.H., a Notary in Jakarta, with a maximum principal amount of USD125,000,000.	304.687.500.000							30,74%	0,00%	
			5) Partial repayment of the Company's indebtedness to Bangkok Bank Public Company Limited under the Facility Agreement for a US\$ 252,700,000 Term Loan/Standby Letter of Credit Facility dated August 5, 2020.	368.372.488.094							37,17%	5) Partial repayment of the Company's indebtedness to Bangkok Bank Public Company Limited under the Facility Agreement for a US\$ 252,700,000 Term Loan/Standby Letter of Credit Facility dated August 5, 2020.	368.372.488.094							37,17%	0,00%	

c. Details of Remaining Fund Placement

Types of Public Offerings	Effective Date	Remaining Funds	Placement	Placement Period	Interest Rate or Yield	Relationship with the Company
Shelf Public Offering of Barito Pacific Shelf Bonds III, Phase III, Year 2024	January 31, 2023	171.441.245.293	Placement of a current account with Bank Mandiri	-	5,00%	Third party
Shelf Public Offering of Barito Pacific Shelf Bonds III, Phase III, Year 2024	January 31, 2023	17.458.754.707	Placement of a current account with Bank Negara Indonesia	-	4,50%	Third party
Total		188.900.000.000				